BAJAJ FINANCE LIMITED

Fixed Deposits Application Form for Resident Individuals

Rated CRISIL AAA / STABLE and [ICRA]AAA(Stable) As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit upto 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

Rate of interest (% per annum) valid for deposits up to Rs.3 crore (w.e.f 14th November 2024)

FD Max: Valid for deposit amount from ₹15,000 to ₹25,000

For Senior Citizen						For New/Existing Depositor					
Bajaj Finance Table 1					Bajaj Finance	Table 7					
Digital FD (available only for	Cumulative		Non-cui	mulative		Digital FD (available only for	Cumulative		Non-cui	nulative	
App and web)	At Maturity	Monthly	Quarterly	Half Yearly	Annually	App and web)	At Maturity	Monthly	Quarterly	Half Yearly	Annually
42 months	8.85%	8.51%	8.57%	8.66%	8.85%	42 months	8.60%	8.28%	8.34%	8.42%	8.60%
	Table 2								Table 8		
Special Period	Cumulative		Non-cui	mulative		Special Period	Cumulative		Non-cui	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually

			Table 2						Table 8		
Special Period	Cumulative		Non-cui	nulative		Special Period	Cumulative		Non-cui	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually
18 months	8.25%	7.95%	8.01%	8.09%	8.25%	18 months	8.00%	7.72%	7.77%	7.85%	8.00%
22 months	8.35%	8.05%	8.10%	8.18%	8.35%	22 months	8.10%	7.81%	7.87%	7.94%	8.10%
33 months	8.55%	8.23%	8.29%	8.37%	8.55%	33 months	8.30%	8.00%	8.05%	8.13%	8.30%
44 months	8.70%	8.37%	8.43%	8.52%	8.70%	44 months	8.45%	8.14%	8.20%	8.28%	8.45%

			Table 3						Table 9		
Regular Period	Cumulative		Non-cui	nulative		Regular Period	Cumulative		Non-cui	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually
12 - 14 months	7.85%	7.58%	7.63%	7.70%	7.85%	12 - 14 months	7.60%	7.35%	7.39%	7.46%	7.60%
15 - 23 months	7.95%	7.67%	7.72%	7.80%	7.95%	15 - 23 months	7.70%	7.44%	7.49%	7.56%	7.70%
24 - 35 months	8.40%	8.09%	8.15%	8.23%	8.40%	24 - 35 months	8.00%	7.72%	7.77%	7.85%	8.00%
36 - 60 months	8.55%	8.23%	8.29%	8.37%	8.55%	36 - 60 months	8.30%	8.00%	8.05%	8.13%	8.30%

Regular FD: Valid for deposit amount from ₹25,001 to ₹3,00,00,000

For Senior Citizen						For New/Existing Depositor					
Bajaj Finance					Bajaj Finance	Table 10					
Digital FD (available only for	Cumulative		Non-cui	mulative		Digital FD (available only for	Cumulative		Non-cur	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually	App and web)	At Maturity	Monthly	Quarterly	Half Yearly	Annually
42 months	8.65%	8.33%	8.38%	8.47%	8.65%	42 months	8.40%	8.09%	8.15%	8.23%	8.40%

			Table 5						Table 11		
Special Period	Cumulative		Non-cui	nulative		Special Period	Cumulative		Non-cu	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually
18 months	8.05%	7.77%	7.82%	7.89%	8.05%	18 months	7.80%	7.53%	7.58%	7.65%	7.80%
22 months	8.15%	7.86%	7.91%	7.99%	8.15%	22 months	7.90%	7.63%	7.68%	7.75%	7.90%
33 months	8.35%	8.05%	8.10%	8.18%	8.35%	33 months	8.10%	7.81%	7.87%	7.94%	8.10%
44 months	8.50%	8.19%	8.24%	8.33%	8.50%	44 months	8.25%	7.95%	8.01%	8.09%	8.25%

		Table 6				Table 12					
Regular Period	Cumulative		Non-cui	nulative		Regular Period	Cumulative		Non-cu	mulative	
	At Maturity	Monthly	Quarterly	Half Yearly	Annually		At Maturity	Monthly	Quarterly	Half Yearly	Annually
12 - 14 months	7.65%	7.39%	7.44%	7.51%	7.65%	12 - 14 months	7.40%	7.16%	7.20%	7.27%	7.40%
15 - 23 months	7.75%	7.49%	7.53%	7.61%	7.75%	15 - 23 months	7.50%	7.25%	7.30%	7.36%	7.50%
24 - 35 months	8.20%	7.91%	7.96%	8.04%	8.20%	24 - 35 months	7.80%	7.53%	7.58%	7.65%	7.80%
36 - 60 months	8.35%	8.05%	8.10%	8.18%	8.35%	36 - 60 months	8.10%	7.81%	7.87%	7.94%	8.10%

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

Page 1 of 8



BAJAJ FINANCE LIMITED

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035.

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office,
Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014.

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AJAJ FINANCE LIMITE

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035 | Corporate Office: 4th Floor, Bajaj Finserv Corpoate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

Rate of Interest per annum valid up to ₹3 Crores per deposit (w.e.f. 14th November 2024)

FD Max: Valid for deposit amount from ₹15,000 to ₹25,000

ance Digital FD Cumulat

Regular FD: Valid for deposit amount from ₹25,001 to ₹3,00,00,000

(available only	ioi App alia web)	At maturity	Monthly	quarterry	man rearry	
42 m	ionths	8.60%	8.28%	8.34%	8.42%	8.60%
		Table	2 2			
Special Period	Cumulative		Non	-Cumulativ	e	
Special Period	At Maturity	Monthly	Quarter	ly Half	Yearly 1	Annual
18 months	8.00%	7.72%	7.77%	7.8	5%	8.00%
22 months	8.10%	7.81%	7.87%	7.9	4%	8.10%
33 months	8.30%	8.00%	8.05%	8.1	3%	8.30%
44 months	8.45%	8.14%	8.20%	8.2	18%	8.45%

8.09%	8.15% Jmulativ		8.40%								
5 Non-Cu	umulativ	e	8.40%								
Non-Cu											
Quarterly	44 15 4	pecial Period Cumulative Non-Cumulative At Maturity Monthly Quarterly Half Yearly Annual									
	Hair	early	Annual								
7.58%	7.6	5%	7.80%								
7.68%	7.7	5%	7.90%								
7.87%	7.9	4%	8.10%								
8.01%	8.0	9%	8.25%								
	7.68% 7.87%	7.68% 7.7° 7.87% 7.9°	7.68% 7.75% 7.87% 7.94%								

Particulars	As at 31 March 2024	As at 31 March 2023
- On difference in ITC claimed in GSTR 3B Vs 2B & diff in GSTR-1 Vs GSTR 3B	26.02	-
- On others	17.44	14.30
- Appeals by the Company	1.61	16.09
- Appeals by the Income tax department	0.28	0.28

- a) Minimum amount for opening a Fixed Deposit ("hereinafter referred as "Deposit") with
- b) For the locations mentioned in point M(2)below, the minimum amount for opening a
- b) For the locations mentioned in point M/2)below, the minimum amount for opening a Deposity is 5000/fnot eligible for online investment).
 c) Rates of interest in table 1 and 4 are applicable only for deposits through the website and app. Rates of interest in table 2, 3,5 and 6 are applicable for deposits through the website and app, as well as physical application forms.
 d) Individual depositor or primary depositor, falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the tate upto 0.40% p.a. per Deposit for an amount up to 135 (three) core. For non-individual applicants (4* letter of PAN not "C"), rates given in tables 4, 5 and 6 above only are applicable.
 e) Rate of interest for Deposits for an amount up or applicable.
- the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India.
- of Interest specified by the Reserve Bank of India. Subject to approval of Application by Bajaj Finance Limited (BFL), interest payable on a Deposit will be calculated from (i) the date of application made through BFL portal and associate partner portals, where payment gateway/payment aggregator enabled by BFL, is used for making payment by the Customer; (ii) the date receipt of the funds by BFL where the deposit is placed through associate partner portal and payment gateway/payment aggregator enabled by such associate partners are used; and (iii) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.
- date of realization of amount by BrI, where the payment is made by cheque or any other mode.

 3) The Company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NET or RTGS or account payee cheque (in case of rejection of transfer by NET/RTGS) to the bank account of the deposit or mentioned in the Deposit application flow the posit signed or consented by all the deposit holders shall reach the Company either through physical application or through BT Online portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest branch of the Company either through physical application or through BT Online portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest branch of the Company either through physical application or through BT. Online portal at least 24 hours before maturity date accepted posit through the Company to the independent financial advisors or national distributors empaned with the Company to return with the proposits will be subject to the rate of interest and other terms & conditions prevailing on the date of renewal fixed poposit Receipt ("FBR") of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.

 In case where the depositor(s) has optide for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit. The written request can be submitted at nearest branch of the Company a teaching by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company is consented by all the Deposit hourse to provide the Company or to the independent financial advisors or national distributors empaneled with the Company is consented by all the Depos

Financial Year	Profit (Sta	ndalone)	Dividend
ended on	Before Tax	After Tax	%
31.03.2022	8,586.39	6,350.49	1000
31.03.2023	13,881.51	10,289.74	1500
31.03.2024	17,053.08	12,644.11	1800

D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

NAME	ADDRESS	OCCUPATION
Shri Sanjiv Bajaj (Chairman)	Add 1: Plot No. 59, Lane No. 3, Koregaon Park, Pune City 411001.	Industrialist
	Add 2: Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune 411035	
Shri Rajeev Jain (Managing Director)	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014.	Service
Shri Rajiv Bajaj	34/35 Lane No.2 Koregoan Park, Pune Maharashtra India 411001.	Industrialist
Dr. Naushad Forbes	74 Koregaon Park, Lane No. 3, Pune 411001	Business
Shri Anami Roy	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Worli, Mumbai 400030.	Retired Civil Servant
Shri Pramit Jhaveri	21C Woodlands, Pedder Road, Cumballa Hill, Mumbai – 400 026.	Business
Ms.Radhika Haribhakti	51, Maker Tower B, Cuffe Parade, Mumbai - 400005.	Financial Advisor/ Professional Director
Dr. Arindam Bhattacharya	L1/4, Second Floor, Haus Khaz, New Delhi - 110016.	Professional
Shri Anup Kumar Saha (Deputy Managing Director)	D1/302, 13th Floor, EON Waterfront, Next to EON IT Park Road, Kharadi, Pune - 411014.	Service

NAME	ADDRESS	OCCUPATION
Shri Tarun Bajaj	Address-1 : Bungalow No. 38, New Moti Bagh, New Delhi. 110021.	Independent consultant
	Address–2 : House no. 6, Road no. 46, Punjabi Bagh, New Delhi, 110026.	

F. Summarised Financial Position of the Company (standalone) as appearing in the two latest audited balance sheets:

		As at
	31 March 2024	31 March 2023
ASSETS		
Financial assets		
Cash and cash equivalents	3,865.15	1,191.35
Bank balances other than cash and cash	5,567.11	2,128.11
equivalents		
Derivative financial instruments	15.69	146.98
Trade receivables	1,244.89	1,070.21
Loans	2,43,334.43	1,79,097.12
Investments	37,153.36	28,737.85
Other financial assets	1,012.08	715.21
Total financial assets	2,92,192.71	2,13,086.83
Non-financial assets		
Current tax assets (net)	254.68	175.85
Deferred tax assets (net)	926.71	919.00
Property, plant and equipment	2,212.46	1,551.96
Capital work-in-progress	25.35	14.60
Intangible assets under development	17.24	64.93
	847.47	594.95
Intangible assets		
	137.83	116.63
Intangible assets	137.83 4,421.74	116.63 3,437.92

Financial liabilities Derivative financial instruments Payables	0.85	-
<u>Irade payables</u> -Total outstanding dues of micro enterprises and small enterprises	0.42	1.77
-Total outstanding dues of creditors other than micro enterprises and small enterprises	1000.97	951.41
Other payables		
-Total outstanding dues of micro enterprises and small enterprises		0.65
-Total outstanding dues of creditors other than micro enterprises and small enterprises	670.56	558.45
Debt securities	87,596.09	65,669.85
Borrowings (other than debt securities)	69,238.00	47,894.70
Deposits	59,966.66	44,489.79
Subordinated debts	3,577.90	3,630.29
Other financial liabilities	1,621.61	1,121.52
Total financial liabilities	2,23,673.06	1,64,318.43
Non-financial liabilities		
Current tax liabilities (net)	82.71	122.76

930.86

123.60

71.886.93

72,010.53

713.19

120.89

51.372.24

51,493.13

Provisions Other non-financial liabilities Total non-financial liabilities

Equity share capital Other equity

Total assets

the customer

Total liabilities and equity	2,96,614.45	2,16,524.75
Contingent Liabilities (Standalone)		
Particulars	As at 31 March 2024	As at 31 March 2023
Disputed claims against the Company not acknowledged as debts	122.16	63.45
VAT matters under appeal	4.31	4.31
ESI matters under appeal	5.14	5.14
Guarantees provided	2.50	2.50
GST / Service tax matters under appeal		
- On interest subsidy	2,293.64	2,164.00
 On additional reversal of credit on investment activity 	602.06	573.73
- On penal interest / charges		265.49
- On reversal of input tax credit on credit note by	y 12.90	30.41

a) Amount which the Company can raise by wa	v of Deposits as per	Non Banking
Appeals by the Income tax department	0.28	0.28
come tax matters: Appeals by the Company	1.61	16.09
On others	17.44	14.30
On difference in ITC claimed in GSTR 3B Vs 2B &	26.02	

- i. a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016: ₹1,01,694.17 Crore

 b) The aggregate of deposits actually held as on 31.03.2024 is as below:
 (i) Public deposits (include unclaimed deposits): ₹38,017.62 Crore
 (ii) Other than public deposits (include unclaimed deposits): ₹21,954.04 Crore

- H. The aggregate dues from the facilities, both fund and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are 723.6 f. Grore (Baja) fluosing Finance Ltd. 70.08 C, Bajaj Allianz Life Insurance Company Ltd. 732.80 C, Bajaj Allianz General Insurance Company Ltd. 711.40 C, Bajaj Finance Stemities Ind. 715.52 C, Bajaj Finance Stemities Ind. 715.52 C, Bajaj Finance Stemities Ind. 715.60 C, Bajaj Finance Stemities Ind. 716.70 C, Bajaj

- IV) The eleposits solicited by the Company are not insured.
 I) The Financial position of the Company as disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity thereof. The financial Directors are 'responsible for the correctness and weracity thereof. The financial activities of the Company are regulated by Reserve Bank of India It must, however, be distinctly understood that Reserve Bank of India does not undertake any responsibility for the financial soundness of the Company of for the correctness of any of the statements or the representations made or opinion expressed by the Company and for repayment of deposits/ discharge of liabilities by the Company.

 It he deposits shall also be subject to the terms and conditions as per the deposit application form.

 Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions:

 a) Upto 3 months from date of deposits Withdrawal is not permitted, except in Cases of death of the primary depositor.

 b) After 3 months but before 6 months: Interest shall not be payable

- 1) After a months but before the date of maturity: The rate of interest shall be 2% lower than the rate specified for the period during which the scheme has run. In case of no rate being specified for the deposit period, interest rate payable shall be 3% lower than the lowest rate offered by BFL.

M.The Business carried on by the Company and its subsidiaries with details of branches or

Business carried on by the Company and its branches

Business carried on by the Company and its branches:

Providing consumer finance ranging from vehicle loans, consumer durable financing, personal loans, loan against property, Home Loans, construction equipment financing, small business loans, loan against securities and infrastructure financing. The Company is braining its Branches at Agna, Ahmedahaga, Ahmednagar, Ajmer, Akola, Akol, Alappuzha, Allahabad, Ambala, Amravati, Amreli, Amritisa, Anand, Anantpur, and Ankaleshwar, Asansol, Aurangabad, Bagalkot, Bangalore, Baramati, Bardoli, Barelliy, Baroda, Barshi, Bedgaum, Bellary, Bhandara, Bharuch, Bhatinda, Bhavnaga, Bhilai, Bhivandi, Bhopal, Bhubaneshwar, Bhuj, Bilaf, Bijapur, Biklaner, Bilapur, Bikaner, Bilapur, Bilaner, Shojur, Borsad, Calicut, Chalisgaon, Chandigarh, Chandrapur, Chemai, Chindhu, Chiradurga, Chikihi, Chiplun, Chiradurga, Chizadurga, Chiradurga, Chizadurga, Chizad Pandharpur, Panipat, Patiala, Patna, Pen, Phagwada, Pimpalgaon, Pollachi, Pondicherry, Pune, Puttur, Raichur, Rajour, Rajahmundy, Rajurunagar, Rajkot, Rajnandangaon, Rajpura, Ranaghat, Ranchi, Ratlam, Ratnaghi, Rewa, Rohtak, Ropar, Rourkela, Salem, Sangli, Satara, Sahore, Shima, Shimoga, Siliguri, Sirsa, Solapur, Surat, Surendranagar, Tenall, Thiruvalla, Tirunelveli, Tirupat, Tiruput, Tirchur, Tirichy, Trivandrum, Tumakuru, Unitorin, Udaipur, Udibi, Ujiajin, Vadakar, Valsad Wapi, Varanasi, Vidisha, Vijayawada, Vizag, Vizianangram, Wani, Warangal, Wardha, Warud, Washim, Yavathanal and all other branches mentioned in the official website page www.bajajifinserui/nbanch-orator to ydirectly (Likich) pttps://www.bajajifinserui/nbanch-orator Locations where minimum deposit size is 7 5000 (not eligible for online investment) Gujarat – Bujetha, Kahman, Khapariwada, Nandarkha, Sunevkalla, Amadpore, Asarma, Darapura, Dungh, Godavad, Harangam, Kolambi, Savriani, Vansku, Balda, Bhathi Karambel, Jitali, Umra, Barkal, Bhatlai, Kanyasi, Padi Zarikhari, Pathri, Karmal, Handod Chokdi, Bhadkad, Dehmi, Dabhas, Kantharia, Virol, Litchha, Navagam Isari, Sangal, Vaniyad, Mahud, Parsa Gi, Vasna Rathod, Menpura, Sihunj, Vasna, Vasai, Dadhiyal, Kuda Gi, Madavi, Savriad, Bartalai, Karmah, Bathate jakwheda, Lamkani, Chinchkhede, Shewade, Gondur, Dodi Bk, Raypur, Bhatpure, Warud MH, Dighawe, Vadjai, Indawe, Vinchur, Devbhane, Deur Budruk, Pandhura, Govinda, Maharaka, Botahan jakwhada, Lamkan, Linda, Jahota, Jaibyara, Jalyara, Jaurai, Dungla, Ganahera, Govindagarh, Hunda, Jahota, Jaipura, Jajibar, Jayara, Jaurai, Dungla, Ganahera, Govindagarh, Hunda, Jahota, Jaipura, Jajibar, Jayara, Jehana, Kadera, Karoi Kalan, Kot Khawada, Kothiya, Laichandpura, Manpura Mancheri, Menar, Business carried on by the subsidiaries of the Company:

- 3. Business carried on by the subsidiaries of the Company

Sr. No.	Name of subsidiary	Address of registered office	Activity
1.	Bajaj Housing Finance Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Housing Finance Business
2.	Bajaj Financial Securities Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Stock broking and depository participant

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 23 July 2024 and copy of the same signed by Shri Rajeev Jain, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

By order of the Board of Directors for Bajaj Finance Limited

Rajeev Jain, Managing Director DIN: 01550158



this code to

Applications can be made online by visiting www.bajajfinserv.in/fixed-deposit or Bajaj Finance branches or any of our affiliated partner websites or apps or offices. The amount should be deposited only by net banking or cheque. Cheques should be payable to Bajaj Finance Litd. A/c 00070350006738° and crosses' Account Payee only. The cheques should be payable at para and CTS compliant. Application form along will the necessary remittance should be sent to the Distributors of the Fixed Deposit Schemes of BFIs or be submitted at any of the BFI banknes. For NETFIGKS, please use the following details. Beneficiary Name Bajaj Finance Litd Fixed Deposit Chemes (and the BFIs of the State Chemical Scheme). Beneficiary Name Bajaj Finance Litd Fixed Deposit Coll Ac, Bank acc no.: BFIFD8 (numerical account number is replaced by ECMS Collection code – BFIFD8), Account type: current account, Bank Name. HDFC Complex (Branch Education Laboration Labo



DEPOSIT APPLICATION FORM (Resident Individual) BAJAJ FINANCE LIMITED

Mode of Payment (Not applicated May Mode of Payment (Not applicate	loyee or authorised distributor wal (old deposit ID	Note: Cancelled cheque mandatory for on Cheque/UTR No Cheque/Transaction date	
Mode of Payment (Not applicated RTGS/NEFT/ Account National Account Not IFSC Code: Head Bank Name Branch: Kan Cheque Account pay "Bajaj Finat (Name of 1st cheque. Else Interest and redemption payment)	ne: Bajaj Finance Ltd Fixed Deposit Coll Ac /Client Code: BFLFD8 DFC0004989 HDFC Bank Ltd jurmarg, Mumbai ee cheque favoring nce Ltd. A/c 00070350006738" t holder shall appear on the bank statement required) t instruction [Bank account in my/our name]	Note: Cancelled cheque mandatory for on Cheque/UTR No. Cheque/Transaction date Bank Account No. IFSC Bank Name Branch	
RTGS/NEFT/ IMPS Account No. IFSC Code: H Bank Name Branch: Kan Cheque Account pay "Bajaj Final (Name of 1s cheque. Else	ne: Bajaj Finance Ltd Fixed Deposit Coll Ac /Client Code: BFLFD8 DFC0004989 : HDFC Bank Ltd jurmarg, Mumbai ee cheque favoring nce Ltd. A/c 00070350006738" t holder shall appear on the bank statement required) t instruction [Bank account in my/our name]	Cheque/UTR No Cheque/Transaction date	line transfer of funds
IMPS Account No. IFSC Code: H Bank Name Branch: Kan Cheque Account pay "Bajaj Final (Name of 1s cheque. Else Interest and redemption paymen	/Client Code: BFLFD8 DFC0004989 HDFC Bank Ltd jurmarg, Mumbai ee cheque favoring nce Ltd. A/c 00070350006738" t holder shall appear on the bank statement required) t instruction [Bank account in my/our name]	Cheque/UTR No Cheque/Transaction date	Ine transfer of funds Y Y Y Y Y I I I I I I I I I I I I I I
Interest and redemption paymen	bank statement required) t instruction [Bank account in my/our name]	Branch	
]	
Bank Account No. Bank Name Deposit Details	t as mentioned below (cancelled cheque o	IFSC Branch	
Deposit Amount (in figures)	Deposit Amount (in words)	Deposit period (Months)	Tenor (in words)
☐ 50,000 ☐ 1,00,000 ☐ 2,00,000 ☐ 3,00,000 ☐ 5,00,000 ☐ 0ther ☐ □ □ □ □		☐ 12 ☐ 15 ☐ 18 ☐ 22 ☐ 24 ☐ 30 ☐ 33 ☐ 36 ☐ 44 ☐ 60 (Recommended) ☐ ☐ other tenor	
Interes	t Payout Instruction	Instruction on	maturity
Cumulative Scheme At maturity alongwith prince (Recommended for maximum savings)	Non-Cumulative Scheme ipal	Renew Principal + Interest (recomment Renew Principal only Pay at maturity (default if not selected	,
Deposit payable to: First Holder will be treated	older Either or Survivor as default option in case of single applicant	or in case no option chosen.	

As part of our paperless initiative, Physical FD receipt has been discontinued. On successful processing, your digital FD receipt will be shared on your registered mobile numbe and email ID. You can also check your digital FD receipt on our new Bajaj Finserv Limited app. Scan QR to download now.

If you still wish to receive a Physical FD receipt, please tick here.

After filling this form, what next?

Step 1	Step 2	Step 3	In case you don't hear from us
Day 1	Day 2-3	Day 3-4	in case you don't near from as
Acceptance of form	Fixed Deposit Acknowledgement	Fixed Deposit Receipt (if opted for)	
Completed application form to be submitted at Bajaj Finance branch or with Authorised Partner.	Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from noreply@bajajfinserv.in.	After successful booking, Fixed Deposit Receipt is dispatched to you after completion of step 1 and 2.	There could be a possibility of application on hold due to documents pending or discrepancy in payment details.
🗑 - In case being assisted by Bajaj Finance representative/ authorised partner, please check with them if form is submitted at Bajaj Finance branch.	♥ - You should expect the acknowledgement within 2 days after completion of step 1.	♥ - A digital FDR is sent on your registered mobile no. through SMS/email ID. If opted for, Physical FDR is dispatched to the registered communication address within 3-4 days.	© - Request you to contact your Bajaj Finance representative/ authorised partner.

New Customer (plea																											
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Write to us at **wecare@bajajfinserv.in** or call our IVR on **8698 01 01 01**

Applicants' Consent and Confirmation

Applicants' Consent and Confirmation

I/We hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BR") are true, correct and up to date and I/We am/are obliged to keep BR. Immediately updated of any change in the information provided by me in this Application Form. I/We hereby authorize BR. I to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by mey us. The same may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BR. during the bank account stated by me/us in the same and understood the BR. during the BR. during the same and understood the detailed terms and conditions and or of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/We have read and understood the detailed terms and conditions are detected to this Application including the interest rate and other charges, the financials and other statements/particulars/representations furnished by BR. I and after careful consideration. I/We am/are making the deposit with the BR. It am/your own risk and volition. I/We state that first named depositor mentioned in this application should be treated as the payee for the purpose of deduction of tax, under section 194 A/195 of the income tax Act, 1961, as may be applicable. I authorize BRI to use, verify, download, exchange, share or part with all information relating to this application with credit burseaux/credit reference agencies/ any reddit rating agency/credit information companies, business partners with whom BRI has business relationship, financial institutions, Credit Information Companies, Credit, NeSL, NSDL, Central KYC Registry (CRSA) Reserve Bank of India, GST Portal, LBILL/CRSILL/Inform

and Combents and J // We hereby authorize BFL to verify/check/obtain/download/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR):

1) by verifying such details through the CKYCR number(i.e. KYC Identifier / KYC Number-KIN) provided by me/ us or

- 2) by furnishing such other details of Applicant, as may be permitted by CKYC Registry or
 3) by obtaining such CKYCR number/KINI, through details shared by mey fu s for this Application Form
 b) I /We hereby consent for receiving information from Central KYC Registry through SMS/Email on my/our registered number/email address
 Aadhar eKYC/OKYC consent:
 a) I voluntarily opt for Aadhaar e-KYC or offline verification (OKYC) or OVD KYC and submit to the BFL my Aadhaar number, Virtual ID, e-Aadhaar,
 XML, Masked Aadhaar, Aadhaar details, demographic information, identity information, Aadhaar registered mobile number, face
 authentication details and/or biometric information (collectively, "Information").
 b) I am informed by the BFL, that:
 (1) submission of Aadhaar is not mandatory, and there are alternative options for KYC and establishing identity including by way of
 physical KYC with officially valid documents other than Aadhaar. All options were given to me.
 (ii) For e-KYC/offline verification, BFL will share Aadhaar number and/or biometrics with CIDR/UIDAI, and CIDR/UIDAI will share with BFL,
 authentication data, Aadhaar data, demographic details, registered mobile number, identity information, which shall be used for the
 informed purposes mentioned in 4(d) below.

 (i) In case of OKYC, I shall share the share Code or confirm on the auto populated shared code, as the case may be for successful XML file
 download and upload as contemplated under applicable law to complete my offline KYC process.

 (b) I authorise and give my consent to the BFL (and its service providers), for following informed purposes:
 (c) KYC and periodic KYC process as per the PML Act, 2002 and rules thereunder and RBI guidelines, or for establishing my identity, carrying
 out my identification, offline verification or e-KYC, or Yes/No Authentication, demographic or other authentication/verification/
 identification as may be permitted as per applicable law, for all accounts, facilities, services and relationships of/through the BFL,
 existing and fut
 - collecting, sharing, storing, preserving Information, maintaining records and using the Information and authentication/verific
- identification records:
 a. for the informed purposes above,
 b. as well as for regulatory and legal reporting and filings and/or
 c. where required under applicable law;
 (iii) producing records and logs of the consent, information or of authentication, identification, verification etc. for evidentiary purposes including before a court of law, any authority or in arbitration.
 e) I understand that the Aadhaar number and core biometrics will not be stored/shared except as per law and for CIDR submission."

Signature/thumb impression of all applicants:



Mandatory for first applicant/guardian



In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.





The contents of the application form were explained to the applicant/ co applicant in language.



Terms and Conditions

ACCEPTANCE OF DEPOSITS:

- 1. ACCEPTANCE OF DEPOSITS:
 (1) Baja | Finance Limited (hereinafter referred to as the "Company/"BFL") may accept fixed deposit ("Deposit") at its sole and absolute discretion and subject to the terms and conditions contained herein.
 (ii) The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has read, understood and agrees to be bound by these terms. Where the applicant is minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardians of the minor and upon submission of such documents as may be required by the Company.
 (iii) The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/precipistered/ constituted in India and carrying business in India are eligible for placing Deposit with BFL.
 (iv) The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed Deposit Application Form ("Application"). In the event amount received by the Company for placing Deposit is less than the minimum amount prescribed in this regard, the Company serverse the right to reject the application for placing the Deposit. Not interest shall be payable by the Company in relation to such deposits.
 (v) Deposits shall not be accepted in cash.
 (vi) The applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as may be prescribed by the Company.

 (vii) The compleant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as may be prescribed by the Company.

 (viii) The Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. The amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amoun

- business days.

 (wiii) floeposit is opneed by Power of Attorney (POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Applicant to immediately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFL if any action is taken against BFL in relation

JOINT DEPOSITS:

- JOINT DEPOSITS:
 Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applicants (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company, and (c) meet the eligibility criteria specified by the Company.
 All communications in relation to the Deposit will be addressed in the name of the first applicant appearing in the Application. Any instructions received from the Primary Holder through mobile number and/or email id registered in the name Primary Holder (while applying for Fixed Deposit), will be binding and the size in the first applicant appearing in the Application.
- from the Primary Holder through mobile number ang/or email to registered in the Primary Holder through mobile number ang/or email to registered in the number and the point holder(s).

 All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the name of the first applicant in the Application including for the purpose of deduction of tax at source and any discharge given by such first applicant in respect to any payments made by the Company will be brinding on the other joint applicant; (s). The proceeds will be transferred to the minor's account, if the PO is opened in minor's name. Any change in the joint holding of the deposit will only be considered upon receipt of joint written consent of all the deposit holders. In case of any dispute between the joint deposit holders, no change will be made in joint deposit holder details in the PD unless there is any specific direction of court of law.

FIXED DEPOSIT RECEIPTS

- FIXED DEPOSIT RECEIPTS

 Electronic Fixed Deposit Receipt ("e-FDR") will be sent to mobile no. through SMs/email id as mentioned in the Application form by Depositor(s).

 In case of change in KY documents/status of any of the Applicant, the Applicant shall immediately inform BRI reparding the said change and submit the revised KY documents/ updated status to BRI within 30 days of such change, failing which BRI, shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC.

 Deposits() are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and /or Group Companies of BRI.

 In the event of loss or destruction or mutilation of an FDR (for any reason) and upon request received by BRI, FDR will be re-issuard by BRI in lieu of such FDR. Notwithstanding the re-issuance of FDR(s), the obligation of BRI is limited to the single FDR only, against which the money has been received by BRI.

 Under all (crumanstances, mere re-issuance of FDR(s) BRI against single deposit of money will not result in duplication of payment or higher liability on the part of BRI. All expenses, if any, incurred in this connection will be borne by the depositor(s).

- INTEREST:

 Individual applicants or primary applicants falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof of age) will be eligible for additional interest at the rate of upto 0.40% p.a. on Deposit amount of up to 7 of three) crore, after of interest for Deposits for more than 8 7 store per deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI). Subject to approved of Application by PBF, Interest payable on a Deposit will be calculated from (a) the date of actual receipt application made through BFL online portal and associate partner portals, where BFL payment gateway/payment agregator enabled by BFL, is used for depositing funds with BFL (b) the date of receipt of the funds by BFL where in case the deposit is placed through associate pattner portal and, where paymate pateway/payment aggregator enabled by of such associate pattners are is used; and (c) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.

- the date of receipt of the funds by BFL where in case the depost is placed through associate partner portal and, where in year way preynment aggregator enabled by of such associate partners are is used; and (c) the date of realization of amount by BFL, where the payment is made by cheque or any other mode.

 In dates for interest payments are as follows:

 a. In case of Non- Cumulative Deposits:

 1. Monthly interest payments. 31st March and 50th September and 31st December

 2. Quarterly interest payments. 31st March and 30th September and 31st December

 3. Half yearly interest payments. 31st March and 30th September

 4. Annual interest payments. 31st March and 30th September

 4. Annual interest payments. 31st March

 5. In case of Roundline Deposits. Date of maturity of the Deposit

 1. Interest calculation methodology

 1. For the purpose of interest calculation, calendar year is taken to consist of 366 days in a leap year and 365 days in a non-leap year.

 E.g. FD of Rs. 10 lakts booked on 15-Apr-2020 for Tenor 1 year @10% per annum Interest from 15-Apr-2020 till 31-12-2020, will be calculated as:10 akts x10%x26/366 days = Rs. 7131 interest from 01-jan-2021 till HAApr-2021 will be calculated as:10 lakts x10%x26/366 days = Rs. 7131 interest from 01-jan-2021 till HAApr-2021 will be calculated as:10 lakts x10%x26/366 days = Rs. 7131 interest from 01-jan-2021 till HAApr-2021 will be calculated as:10 lakts x10%x26/366 days = Rs. 248/3/.

 2. In case your maturity payment date falls on a banking holidary your maturity proceeds will be credited to the bank careful to the bank careful to the posit scheme to a period of 10 (stxly will be tracted as placed under the annual interest payout Trequency scheme. In the event the scheme is not indicated in the Application of such the annual interest payout trequency scheme. In the event the scheme is not indicated in the Application, the Deposit will be uneal to the posit will be unear to the opposit wills une moto be opened under the annual interest shapout frequency scheme. In the

- NOMINATION:

 Nomination facility is available to the individual applicants 6 sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) is, fave required to furnish the nominee details in this application form or applicant will be required to submit a duly filled Form DA 1" as prescribed by Reserve Bank of India. The "Form DA 1" is a valiable in the branches of the Company 8 Company's website at https://www.bajafinserv.in/fixed-deposit-terms-and-conditions ("Website"). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the joint deposito/applicant(s).

 Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 2).

- PAYMENT AND RENEWAL OF DEPOSIT

 The interest payouts, premature withdrawal proceeds and maturity proceeds (unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (jointly, if applicable), in writing, to the Company (from time to time by way of NEFT or RTGs. In case of any rejection of such instruction for NEFT, RTGS due to any reason, the Company will dispatch the cheque of such payment in leavant of the Depositor in case of single Depositor or in favor of all the Depositor, in case of joint deposit, within 10 (ten) days of the receipt of intimation by the Company (from its bank about such rejection.

 In the event of death of the sole depositor and/or all the joint depositor, all payment(s) in relation to the Deposit in funding interest thereon will be made to the nominine appointed by the depositor (s) no of identity and on execution of such other documents as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including interest thereon will be transferred to the legal heries or legal representatives of the deceased depositor(s), as the case may be, upon submission of Succession Certificate/Letter of Administration/Probate of the Will to the satisfaction of the Company, in the case of joint depositors, the nominee's right to receive the amount of Deposit including interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositors(s) would receive such amounts in trust for the legal heirs.

 The request for renewal of the Deposit singed or ronsented by all the Deposit bodder shall each shall see only the depositor of the present of the depositor of the deposit bedder shall each shall see the depositor of the depositor of t
- The request for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL either through physical application or through BFL Online Portal at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of interest and other terms and conditions

- iling on the date of renewal. FDR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its tity date.
- maturity date.
 In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing fixed Deposit.
 In case where the depositor has opted for renewal of deposit through this application form, however, whise to cancel the renewal request, cancelation request signed or consented by all the Deposit holders, shall reach the Company alleast 24 house before maturity date of the Deposit, written request can be submitted at nearest branch of the Company or sending the post/ courier to the Company or to the independent financial advior antional distributions empanded with the Company ho requests shall be accepted post the above-mentioned period.

- or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.

 PREMATURE WITHDRAWAL:

 Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit.

 A request from for premature withdrawal will have to be given by all depositor(s).

 Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (Indiuding death cases) is subject to the following conditions:

 (a) Up to 3 (three) months from date of Deposit. Withdrawal of the Deposit is not permitted. However, in the event of death of a depositor, will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the deceased depositor, upon the request of surviving depositor/cynominee/legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company.

 (b) Alter 3 (three) months but before 6 (six) months from the date of the Deposit withdrawal of the Deposit will be permitted. However, Interest shall
- After 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted. However, Interest shall
- not be payable.

 (c) After 6 (six) months but before the date of maturity of the Deposit: Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit plan has run. In case no rate is specified for the Deposit period, interest rates will be calculated as per tables 3, 6, 9 and 20 pages of this form.

 In case customer requests for prematurity of FD during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab.

 Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the depositor, before premature withdrawal of Deposit(6), shall not be refunded in any circumstance whatsoever.

 The prematurity proceeds will be credited in the same bank account as mentioned in the FD application form or such other bank account intimated by the deposit holder in writing to BFL subsequently.
- vi)

LOAN AGAINST PUBLIC DEPOSIT:

- LOANAGAINST PUBLIC DEPOSIT:

 'Usan against the deposit facility may be provided to depositors against the Deposit(s) placed with the Company, subject to fulfilment by depositor(s) of
 the eligibility criteria and other conditions, as may be prescribed by the Company in this regard. Loan can be given against deposit only after 3 months
 from the date of Deposit. The interest rate on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount
 cannot exceed 75% of Deposit amount.

 In case application for loan against deposit is made through physical application form, then original FDR needs to be submitted to BFL alongwith the
 application form. When the application for loan against deposit is made either through offline or online mode, lien will be marked on the Deposit till all
 the outstanding dues under the said loan against deposit are duly repaid by the Depositor/s.

 The loan amount will be credited in the same bank account registered with BFL.

- The loan amount will be credited in the same bank account registered with BrL.

 OHER TERMS:

 Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where appropriate Certificate/form as prescribed under the Income Tax Act, 1961 (refer to Form 15C/H enclosed with the deposit application form) is furnished to Company's registered office at least 2 (two) months prior to the due date of payment of interest. At present tax is described in the payment of Interest. At present tax is described in the Agregate income/Total Income during the financial year exceeds ₹ 5,000/- (Rupees five thousand only). It is the sole responsibility of the applicant to provide the Company with a fresh Form 15C/H for every assessment year. Non-submission of relevant from or submission of incomplete financial year exceeds ₹ 3,000.00 (Rupees five It and the Interest paid or payable during the financial year. Secreted ₹ 3,000.00 (Rupees five It and the It and I

- on modifications. By will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Ac vii) The Company will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Application and through SMS on the registered mobile number. In case of failure in transmission of such communication, the Company will send physical copy of such communication within 10 (ren) days of such failure of transmission.
 viii) Any change in the address, email ID, bank account etc., mentioned in the Application shall be effected by the Company only on the basis of written instruction signed by all the concerned deposit holder(s).
 iii) The Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits prematurely before the date of maturity.
 x) The accompanying advertisement in witing fixed deposits forms part of the Deposit Application form.
 xi) Disputes, fixing varising in connection with the Deposit, will be subject to the exclusive jurisdiction of Gourts at Pune.
 xii) Requests related to any change in bank details should reach us at least 7 days prior to the interest or maturity payment

- MeWTOAPPEY
 Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online transfer or by a CTS compliant account payee cheque drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application account payee cheque drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application store of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors. In case Deposit is being placed through direct credit to the BFI investment account, Application form along with copy of bank statement showing debit of funds and other required documents may be submitted with any of Company's branch or authorised distributors for investment through NEF/RIGS, please use the following details. Beneficiary Name: Baja Finance Ltd Fixed Deposit Cld Ack acc no. BEIFDS (numerical account number is replaced by ECMS Collection code BEIFDS). Account type: current account, Baja Kane Cho. BEIFDS (numerical account number is replaced by ECMS Collection code BEIFDS). Account type: current account, Bank Name: HDFC Bank Ltd, IFSC. HDFC0004989, Bank branch: Kanjin Marg, Mumbhai, Applications can also be made online by visiting MYPERLINK www.bajajfinsrev.in/fixed-deposit or any of our affiliated partner websites, write to us at Wecare@bajajfinsrev.in or call us on +91 8698010101 introduction of all the applicants is compulsory. Such introduction may be by any one of the following methods:

 (b) The applicant can also obtain introduction from any other fixed deposit order number and provide bis/her signature, as per specimen signature in BEI records;

 (b) The applicant can also obtain introduction from any other fixed deposit ne

- IMPORTANT INFORMATION
 In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tibunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building 1, Maharian Gandhi Road, Fort, Mumbai, Mahariashtra 400001.
 In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal Forum, the State Level Consumers Disputes Redressal Forum Consumer Disputes Redressal Forum Consumers Disputes Redressal Forum Consumers
- - For any queries, visit our website https://www.bajajfinserv.in/reach-us. Select the <Email Us> tab and follow the directions to get your query resolved. You may also call BFL Customer Care at 8698010101 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable.

To be filled by all **New Customers** or **Existing Customers** in case of change in KYC

	Know Yo	ur Customer (KYC) and FATC	A/CRS Form		
*For an existing custor	mer, the information and doci	ıments furnished herein will super	sede the informatio	n and docume	ents submitted earlier.
Type of applicant	First Second				
Applicant Details	Mr. Ms. Mrs.	Gender ☐ Male ☐ F	emale 🔲 Third G	Gender / Other	S
Name of applicant	FIRST	MIDDLE	LAST		
Father/Mother/Spouse	Name FIRST	M I D D L E	LA	ST	Recent Coloured Photograph
Current Addess					
					Please do not staple
			Pin Pin		
City		State State			
Permanent Address (tic	k here if permanent addres	ss is same as current address)			
				Pin	
City City		State _			
Landline (STD Code)	Landline No.	Mobile (m	andatory)		
Email ID					
Qualification Und FATCA/CRS declaration Are you a Citizen or nat	ergraduate	Others Post-Graduate Others Idia? Yes No If Yes then pr	Politically Exposed	d Person(PEP)	Professional Relative of PEP
Officially Valid Docum	ent			C	Deemed to be OVDs**
Proof of Identity (PoI)	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	C	Oocuments
Aadhaar* Valid Passport Valid Driving Licenc Voter ID Card NREGA Job Card First 8 digits of Aadhaar must be blackened/reday before submission to BFL	Voter ID Card Letter issued by National Population Register NREGA Job Card	**************************************	********** D D M M Y ********* *********************	Y Y Y Y C	Utility bill (not more than two months old) Property/Municipal tax receipt Pension or Family Pension Payment Orders (PPOs) Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation
	th current address within a period of three month	ns or submitting deemed OVDs			
are true, correct and up to da case any of the above inform it.	lars, information and details provided abo te and I am obliged to keep BFL immediat ation is found to be false or untrue or misl	ve together with documents submitted to Bajaj ely updated of any change in the information pr eading or misrepresenting, I am aware that I will	ovided by me herein. In be solely held liable for		nature/Thumb Impression nb impression above:
	, I confirm that this application is not in co ssued by any Govt. or Statutory authority fr	ntravention of any Act, Rules, Regulations or any om time to time.	statute of legislation or	Witness 1	♠ Name & Signature
Asset Reconstruction and Sec		KYC Records Registry (CKYCR) namely Central R ation Companies (CICs). Further to that I consen ail address.		Witness 2	
I certify that the information p	provided above is in accordance with secti	on 285BA of the Income Tax Act, 1961 read with I any change in status of my citizenship, nationali		BFL Employee	★ Employee ID and sign

This document forms an integral part of FD/SDP application form

To be filled by all **New Customers** or **Existing Customers** in case of change in KYC

	Know You	ur Customer (KYC) and FATC	A/CRS Form		
*For an existing custome	er, the information and docum	ments furnished herein will super	sede the informati	on and docum	ents submitted earlier.
Type of applicant 🔲 F	First Second				
Applicant Details	Mr. Ms. Mrs.	Gender ☐ Male ☐ F	emale 🔲 Third	Gender / Othe	ers
Name of applicant	F I R S T	M I D D L E	LAS	T	
Father/Mother/Spouse Na	me FIRST	M I D D L E	L	AST	Recent Coloured
Current Addess					Photograph
					Please do not staple
			Pin Pin		
City City		State State			
Permanent Address (tick h	nere if permanent address	s is same as current address)			
				Pi	n DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD
City		State			
Landline (STD Code)	Landline No.	Mobile (m.	andatory)		
Email ID					
Annual income Up to I	Rs. 15 Lakhs 🔲 Rs. 15 Lakhs	s – Rs.50 Lakhs 🔲 above Rs.50 La	akhs Marital St	atus 🗌 Marri	ed 🗌 Unmarried 🗌 Other
	mployed/Business	vate sector Job Public Sector Others	Job 🔲 Govt. Jo	b Retired	l Professional
	graduate 🗌 Graduate 🔲 P		Politically Expos	ed Person(PEI	P) Relative of PEP
FATCA/CRS declaration					
Are you a Citizen or nation	nal of any country outside Inc	dia? Yes 🗌 No 🗌 If Yes then pr	ovide country		
Are you a Tax resident of a	any country outside India? Ye				
If Yes, please provide cour	ntry and Tax	identification No (TIN) or function	nal equivalent		
Country of Birth		City of Birth			
Officially Valid Documen	t				Deemed to be OVDs**
Proof of Identity (PoI)	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date		Documents
☐ Aadhaar*	☐ Aadhaar*	*****	******	**	Utility bill (not more than two months old)
☐ Valid Passport	☐ Valid Passport		D D M M	YYY	Property/Municipal tax receipt Pension or Family Pension
☐ Valid Driving Licence	☐ Valid Driving Licence		D D M M		Payment Orders (PPOs) Letter of allotment of
☐ Voter ID Card	☐ Voter ID Card☐ Letter issued by	******	********		accommodation from employer issued by SG/CG,
☐ NREGA Job Card *First 8 digits of Aadhaar No	National Population				Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and
must be blackened/redacte		*****	*******	**	LL agreement with such employers allotting official
before submission to BFL	<u> </u>		*****	**	accommodation
Applicant Consent/ Confi	rrent address within a period of three months	or submitting aeemea uvus			
		e together with documents submitted to Bajaj	Finance Limited ("BFL")	#	
are true, correct and up to date a	nd I am obliged to keep BFL immediate	ly updated of any change in the information prading or misrepresenting, I am aware that I will	ovided by me herein. In	Applicant's Si	ignature/Thumb Impression
it.		5	•	In case of thu	mb impression above:
any notifications/directions issue	ed by any Govt. or Statutory authority fro		-	Witness 1	♠ Name & Signature
Asset Reconstruction and Securi		KYC Records Registry (CKYCR) namely Central Relicion Companies (CICs). Further to that I consential address.		Witness 2	
		n 285BA of the Income Tax Act, 1961 read with I	Rules 114F to 114H of the	BFL Employee	★ Employee ID and sign

This document forms an integral part of FD/SDP application form

Vernacular Declaration Form

English	I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	আমি / আমরা নিশ্চিত করছি যে এই আবেদন / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંયી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్ధం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ତ୍ତାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada	ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani	ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

Signature of First Applicant/Guardian

Signature of Second Applicant/Guardian

KYC DOCUMENTATION FOR OPENING ACCOUNT

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter.

- (A) KYC Documents for an Account of INDIVIDUAL, and for BENEFICIAL OWNER / AUTHORIZED SIGNATORY/ POWER OF ATTORNEY HOLDER:
 - (1) One recent **Photograph.**
 - (2) **PAN** or Form 60 if PAN is not allotted.
 - (3) Certified Copy * of one of the Officially Valid Documents (OVDs): Valid Passport, Valid Driving License, Voter's Identity Card issued by Election Commission of India, Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar Card), Job Card issued by NREGA duly signed by an officer of the State Government.

In case of OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

- (1) Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
- (2) Property or Municipal tax receipt.
- (3) Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
- (4) Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions, and Listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be OVD (DOVD) towards current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.